

**FORM G**

**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the Corporate Debtor	CREST STEEL (UNA) PRIVATE LIMITED
2.	Date of incorporation of Corporate Debtor	<b>03.04.2012</b>
3.	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Himachal Pradesh under the Companies Act, 1956
4.	Corporate Identity Number / limited liability identification number of Corporate Debtor	U28999HP2012PTC000106
5.	Address of the registered office and principal office (if any) of Corporate Debtor	<b>Registered Office</b> VPO Kalruhi, Tehsil-Amb Distt Una Himachal Pradesh 177203
6.	Insolvency commencement date of the Corporate Debtor	<b>27.06.2022 (Order served to IRP on 27.06.2022)</b>
7.	Date of invitation of expression of interest	10.09.2022
8.	Eligibility for Resolution Applicants under section 25(2)(h) of the Code is available at:	Details can be sought by emailing on Email – <b>CIRP.CRESTSTEEL@GMAIL.COM</b>
9.	Norms of ineligibility applicable under section 29A are available at:	As per section 29A and other provisions of the Insolvency & Bankruptcy Code, 2016 Available on the website of IBBI  <a href="http://ibbi.gov.in/webfront/legal_framework.php">http://ibbi.gov.in/webfront/legal_framework.php</a>
10.	Last date for receipt of Expression of Interest	25-09-2022
11.	Date of issue of Provisional List of Prospective Resolution Applicants	05-10-2022
12.	Last date for submission of objections to Provisional List	10-10-2022
13.	Date of issue of final list of Prospective Resolution Applicants	20-10-2022
14.	Date of issue of Information Memorandum, Evaluation Matrix and Request For Resolution Plans to Prospective Resolution Applicants	10-10-2022
15.	Manner of obtaining request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information	Information Memorandum, Request for Resolution Plan and Evaluation Matrix will be shared by the Resolution Professional with the shortlisted Prospective Resolution Applicant(s) meeting the Eligibility Criteria as set out by the Committee of Creditors and compliance with section 29A of the I & B, Code, 2016 after receiving a confidentiality undertaking as per section 29(2) of the IBC 2016

16.	Last date for submission of Resolution Plans	09-11-2022
17.	Manner of submitting resolution plans to Resolution Professional	Through Speed post /registered post or by hand in a sealed cover Addressed to: Ashok Kumar Jain, Ducturus Resolution Professionals Pvt. Ltd. SCO-818, 1 <sup>st</sup> Floor, Above Yes Bank, Sector 13, NAC Manimajra, Chandigarh - 160101.
18.	Estimated date for submission of Resolution Plan to the Adjudicating Authority for approval	09-12-2022
19.	Name and registration number of the Resolution Professional	<b>Ashok Kumar Jain</b> <b>IBBI/IPA-003/IPA-ICAI-N-00205/2018-2019/12362</b>
20.	Name, Address and e-mail of the Resolution Professional, as registered with the Board	<b>Ashok Kumar Jain</b> House no.HIG 47, Housing Board Colony PO Kalka, Distt ,Panchkula Haryana-133302. E-mail id: _akjbaddi@gmail.com
21.	Address and email to be used for correspondence with the Resolution Professional	Addressed to : Ashok Kumar Jain, Ducturus Resolution Professionals Pvt. Ltd. SCO-818, 1 <sup>st</sup> Floor, NAC Manimajra, Chandigarh - 160101.Email Id : <b>CIRP.CRESTSTEEL@GMAIL.COM</b>
22.	Further Details are available at or with	Ashok Kumar Jain, M. No. 8168170469 Email Id : <b>CIRP.CRESTSTEEL@GMAIL.COM</b>
23.	Date of publication of Form G	10-09-2022



*Ashok Kumar Jain*

Ashok Kumar Jain

Resolution Professional in the matter of **Crest Steel Una Private Limited**

**IBBI/IPA-003/IP-N00205/2018-2019/12362**

E-mail id: **CIRP.CRESTSTEEL@GMAIL.COM**

Date: 10-09-2022

Place: Chandigarh